

Correspondent: Required Documentation
Correspondent Application
Correspondent Loan Purchase & Sale Agreement (your Arc Home Account Executive will provide this)
2 Years FYE audited financial statements and the most recent month-end interim financial statement
Resumes for all principals and key management positions, including:
 Non-Delegated: Please include processing manager and if drawing docs, provide resume of doc drawer and closing/funding manager.
 Delegated: Please include processing manager, doc drawer, closing/funding manager, and underwriting manager.
Corporate Resolution for all authorized signers for the company
Organizational Chart
Provide Resumes for all listed in Management or Supervisor Roles
Articles of Incorporation or Partnership Agreement
Evidence of your Fidelity Bond and Errors and Omissions Insurance Minimum
coverage \$300,000 for each
AIR Compliance Plan (Appraiser Independence Requirements) in accordance with FNMA guidelines
Most recent Investor Report Card
Quality Control Policy
Two most recent post quality control reports with management responses to any
significant findings.
VA Sponsorship Form, if applicable
Completed IRS W9 Form (current version)
Delegated: Agency Approval Letters
Non-Agency Delegated Correspondents: Arc's FHFA template for minimum requirements using your most recent quarterly data.